



Turning dreams into reality

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Date: 20.01.2016

Listing Department
Bombay Stock Exchange Limited
P.J.Tower, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

**SUBJECT: SHAREHOLDING PATTERN FOR THE QUARTER ENDED 31st
DECEMBER, 2015**

Dear Sir,

Pursuant to Regulation 31(1) of the SEBI (Listing Obligation and Disclosure Requirements) 2015, please find enclosed herewith Shareholding Pattern of the Company as on December, 31 2015 .

Thanking You

For Omaxe Ltd.


Venkat Rao
(Additional Vice President &
Company Secretary)

OMAXE LTD.

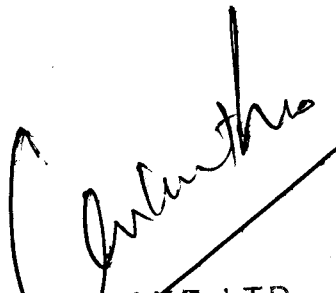
Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Tel : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918

| General information about company | |
|--|-----------------------|
| Scrip code | 532880 |
| Name of the company | OMAXE LIMITED |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended | 31-12-2015 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |


 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes |
| 7 | Whether company has equity shares with differential voting rights | No |

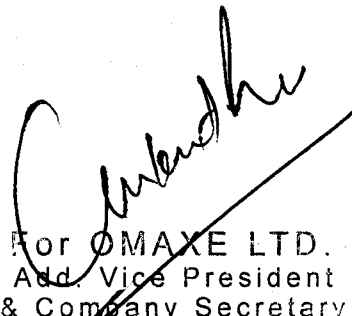
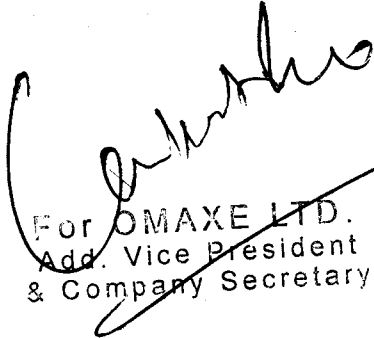
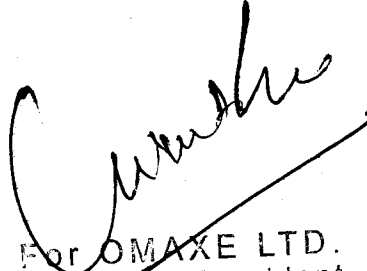

 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|---|-------------|-------|-------------------------|
| | | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | | Class eg: X | Class eg: y | Total | |
| (A) | Promoter & Promoter Group | 21 | 137166194 | | | 137166194 | 74.99 | | | | | |
| (B) | Public | 69397 | 45734346 | | | 45734346 | 25.01 | | | | | |
| (C) | Non Promoter-Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 69418 | 182900540 | | | 182900540 | | | | | | |

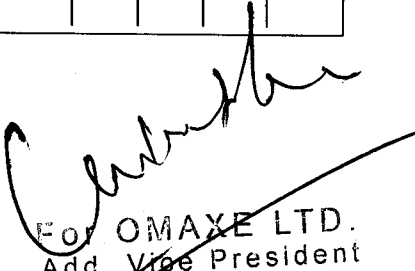

 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|----------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 74.99 | | | 77696900 | 56.64 | 137166194 |
| (B) | Public | | | | 25.01 | | | | | 45732876 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | | | | 77696900 | 42.48 | 182899070 |


 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

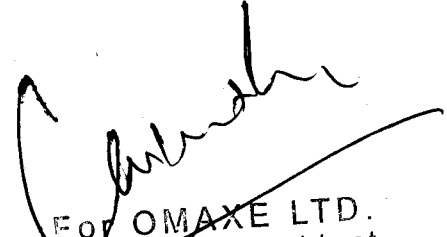
| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|-------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | Total as a % of Total Voting rights |
| | | | | | | | | No of Voting (XIV) Rights | | | |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 8 | 11608380 | | | 11608380 | 6.35 | | | | |
| (d) | Any Other (specify) | 13 | 125557814 | | | 125557814 | 68.65 | | | | |
| Sub-Total (A)(1) | | 21 | 137166194 | | | 137166194 | 74.99 | | | | |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 21 | 137166194 | | | 137166194 | 74.99 | | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | 10 | 3703748 | | | 3703748 | 2.03 | | | | |
| (f) | Financial Institutions/ Banks | 7 | 4347025 | | | 4347025 | 2.38 | | | | |
| (i) | Any Other (specify) | 28 | 16694187 | | | 16694187 | 9.13 | | | | |
| Sub-Total (B)(1) | | 45 | 24744960 | | | 24744960 | 13.53 | | | | |
| (2) | Central Government/ State Government (s)/ President of India | 1 | 30 | | | 30 | 0 | | | | |
| Sub-Total (B)(2) | | 1 | 30 | | | 30 | 0 | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a)(i) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 67592 | 4464152 | | | 4464152 | 2.44 | | | | |
| | Individuals - ii. | | | | | | | | | | |

| | | | | | | | | | | | |
|--|---|-------|-----------|--|--|-----------|-------|--|--|--|--|
| (a(ii)) | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 11 | 823820 | | | 823820 | 0.45 | | | | |
| (e) | Any Other (specify) | 1748 | 15701384 | | | 15701384 | 8.58 | | | | |
| Sub-Total (B)(3) | | 69351 | 20989356 | | | 20989356 | 11.48 | | | | |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 69397 | 45734346 | | | 45734346 | 25.01 | | | | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 69418 | 182900540 | | | 182900540 | 100 | | | | |
| Total (A+B+C) | | 69418 | 182900540 | | | 182900540 | | | | | |


 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|---|----------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 6.35 | | | 5800000 | 49.96 | 11608380 |
| (d) | | | | 68.65 | | | 71896900 | 57.26 | 125557814 |
| Sub-Total (A) (1) | | | | 74.99 | | | 77696900 | 56.64 | 137166194 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 74.99 | | | 77696900 | 56.64 | 137166194 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (e) | | | | 2.03 | | | | | 3703748 |
| (f) | | | | 2.38 | | | | | 4347025 |
| (i) | | | | 9.13 | | | | | 16694187 |
| Sub-Total (B) (1) | | | | 13.53 | | | | | 24744960 |
| (2) | | | | 0 | | | | | 30 |
| Sub-Total (B) (2) | | | | 0 | | | | | 30 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 2.44 | | | | | 4462849 |
| (a(ii)) | | | | 0.45 | | | | | 823820 |
| (e) | | | | 8.58 | | | | | 15701217 |
| Sub-Total (B) (3) | | | | 11.48 | | | | | 20987886 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 25.01 | | | | | 45732876 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total | | | | 100 | | | | | 182899070 |

| | | | | | | | | | |
|------------------|--|--|--|--|--|--|----------|-------|-----------|
| (A+B+C2) | | | | | | | | | |
| Total (A+B+C) | | | | | | | 77696900 | 42.48 | 182899070 |


For OMAXE LTD.
Add. Vice President
& Company Secretary

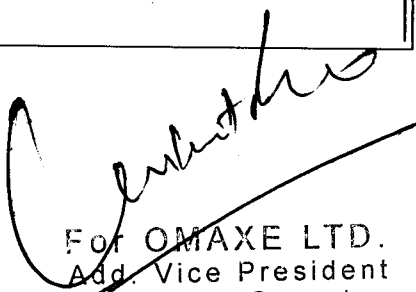
| Individuals/Hindu undivided Family | | | | | | | |
|---|-------------|------------|------------------|-------------|------------|-------------------|------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | ROHTAS GOEL | SUNIL GOEL | JAI BHAGWAN GOEL | SUSHMA GOEL | SEEMA GOEL | ROHTAS GOEL (HUF) | SUNIL GOEL (HUF) |
| PAN (II) | AAVPG9866B | AHGPG8020K | ACOPG6352K | AHLPG5105E | AHLPG3121G | AAKHR2942E | AARHS2800R |
| No. of fully paid up equity shares held (IV) | 2747250 | 3336120 | 3098650 | 2377810 | 21550 | 13500 | 13500 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2747250 | 3336120 | 3098650 | 2377810 | 21550 | 13500 | 13500 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.5 | 1.82 | 1.69 | 1.3 | 0.01 | 0.01 | 0.01 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg.X | | | | | | | |
| Class eg.y | | | | | | | |
| Total | | | | | | | |
| Total as a % of Total Voting rights | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. Of Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of | | | | | | | |

| | | | | | | | |
|--|---------|---------|---------|---------|-------|-------|-------|
| convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(Xi)(a) As a % of (A+B+C2) | 1.5 | 1.82 | 1.69 | 1.3 | 0.01 | 0.01 | 0.01 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | 0 | 3300000 | 2500000 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 3300000 | 2500000 | 0 | 0 | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 2747250 | 3336120 | 3098650 | 2377810 | 21550 | 13500 | 13500 |

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 FOR OMAXE LTD.
 Add. Vice President
 & Company Secretary

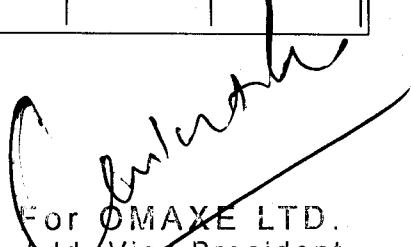
| Individuals/Hindu undivided Family | |
|---|----------|
| Serial No. | |
| Name of the Shareholders (I) | |
| PAN (II) | Total |
| No. of fully paid up equity shares held (IV) | 11608380 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 11608380 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 6.35 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | |
| Class eg: y | |
| Total | |
| Total as a % of Total Voting rights | |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. Of Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 6.35 |
| Number of Locked in shares (XII) | |

| | |
|---|----------|
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | 5800000 |
| As a % of total Shares held (b) | 5800000 |
| Number of equity shares held in dematerialized form (XIV) | 11608380 |


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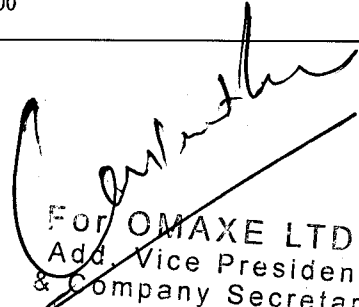
| Any Other (specify) | | | | | | | |
|---|--------------------------------|---------------------------------------|--|---|---|--|---|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Name of the Shareholders (I) | GUILD BUILDERS PRIVATE LIMITED | DREAM HOME DEVELOPERS PRIVATE LIMITED | KAUTILYA MONETARY SERVICES PRIVATE LIMITED (merged into Guild Builders Private Limited, fructification in process) | S A FINVEST LIMITED (merged into Guild Builders Private Limited, fructification in process) | CONSTELLATION CAPITAL LIMITED (merged into Guild Builders Private Limited, fructification in process) | J.B. REALCON PRIVATE LIMITED (merged into Guild Builders Private Limited, fructification in process) | GUILD BUILDERS PRIVATE LIMITED (THROUGH KARVY FINANCIAL SERVICES LIMITED) |
| PAN (II) | AACCG2350E | AACCD0572F | AAACK3995P | AABCS5210Q | AAACC5128J | AABCJ6187F | AACCK6354L |
| No. of the Shareholders (I) | 6 | 1 | 2 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 101322797 | 8925117 | 10110000 | 135000 | 2514900 | 650000 | 1900000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 101322797 | 8925117 | 10110000 | 135000 | 2514900 | 650000 | 1900000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 55.4 | 4.88 | 5.53 | 0.07 | 1.38 | 0.36 | 1.04 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | | | | | | | |
| Class eg: y | | | | | | | |
| Total | | | | | | | |
| Total as a % of Total Voting rights | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. Of | | | | | | | |

| | | | | | | | |
|--|----------|------|---------|-------|-------|--------|---------|
| Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | 55.4 | 4.88 | 5.53 | 0.07 | 1.38 | 0.36 | 1.04 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | 61006000 | 0 | 8360000 | 16000 | 14900 | 600000 | 1900000 |
| As a % of total Shares held (b) | 61006000 | 0 | 8360000 | 16000 | 14900 | 600000 | 1900000 |


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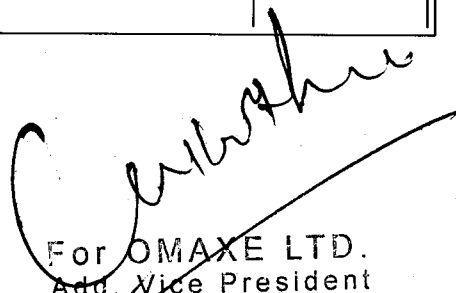
| Any Other (specify) | |
|---|-----------|
| Serial No. | |
| Category | |
| Name of the Shareholders (I) | |
| PAN (II) | Total |
| No. of the Shareholders (I) | 13 |
| No. of fully paid up equity shares held (IV) | 125557814 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 125557814 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 68.65 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | |
| Class eg: y | |
| Total | |
| Total as a % of Total Voting rights | |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. Of Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) | 68.65 |

| | |
|---|----------|
| + (X) As a % of (A+B+C2) | |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | 71896900 |
| As a % of total Shares held (b) | 71896900 |


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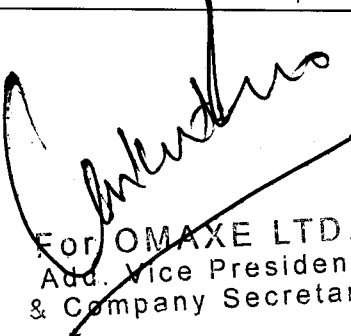
| Financial Institutions/ Banks | | |
|---|-------------------------------------|---------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | LIFE INSURANCE CORPORATION OF INDIA | |
| PAN (II) | AAACL0582H | Total |
| No. of fully paid up equity shares held (IV) | 3685983 | 3685983 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 3685983 | 3685983 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.02 | 2.02 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | | |
| Class eg:y | | |
| Total | | |
| Total as a % of Total Voting rights | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. Of Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 2.02 | 2.02 |
| Number of Locked in shares (XII) | | |

| | | |
|---|---------|---------|
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 3685983 | 3685983 |


For OMAXE LTD.
Add. Vice President
& Company Secretary

| Any Other (specify) | | | | |
|---|--------------------------------|--|-------------------------------------|----------|
| Serial No. | 1 | 2 | 3 | |
| Category | Other | Other | Other | |
| Name of the Shareholders (I) | HSBC BANK (MATURITIUS) LIMITED | ELARA INDIA OPPORTUNITIES FUND LIMITED | MARSHAL GLOBAL CAPITA; FUND LIMITED | |
| PAN (II) | AABCH9075N | AABCE6307N | AAF5M5737N | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 3 |
| No. of fully paid up equity shares held (IV) | 6174871 | 4652538 | 2638461 | 13465870 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 6174871 | 4652538 | 2638461 | 13465870 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.38 | 2.54 | 1.44 | 7.36 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | | | | |
| Class eg:y | | | | |
| Total | | | | |
| Total as a % of Total Voting rights | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. Of Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and Warrants (X) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) | 3.38 | 2.54 | 1.44 | 7.36 |

| | | | | |
|---|---------|---------|---------|----------|
| + (X) As a % of (A+B+C2) | | | | |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 6174871 | 4652538 | 2638461 | 13465870 |


 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

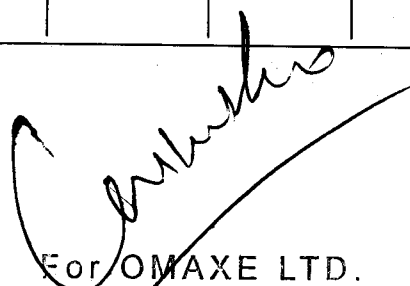
| Central Government/ State Government(s)/ President of India | | |
|---|--------------------------------------|-------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | CENTRAL GOVERNMENT/ STATE GOVERNMENT | |
| PAN (II) | ZZZZZ9999Z | Total |
| No. of fully paid up equity shares held (IV) | 30 | 30 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 30 | 30 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | | |
| Class eg: y | | |
| Total | | |
| Total as a % of Total Voting rights | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. Of Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 0 | 0 |
| Number of Locked in shares (XII) | | |

| | | |
|---|----|----|
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 30 | 30 |

[Handwritten Signature]
 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

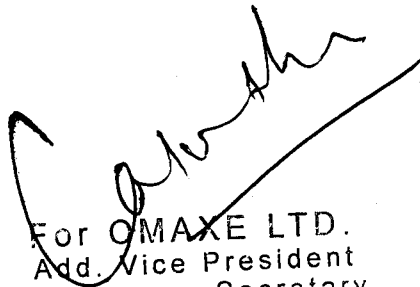
| Any Other (specify) | | | | | | | |
|---|------------|------------------------|----------------------------------|------------------------------|---------------------------|------------------|------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Trusts | HUF | NRI | NRI | Overseas corporate bodies | Clearing Members | Bodies Corporate |
| Name of the Shareholders (I) | TRUSTS | HINDU UNDIVIDED FAMILY | NON RESIDENT INDIANS (NON REPAT) | NON RESIDENT INDIANS (REPAT) | OVERSEAS BODY CORPORATES | CLEARING MEMBER | BODY CORPORATE |
| PAN (II) | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z |
| No. of the Shareholders (I) | 11 | 760 | 132 | 254 | 1 | 85 | 505 |
| No. of fully paid up equity shares held (IV) | 494 | 414188 | 13351 | 42602 | 1 | 1236314 | 13994434 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 494 | 414188 | 13351 | 42602 | 1 | 1236314 | 13994434 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0.23 | 0.01 | 0.02 | 0 | 0.68 | 7.65 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | | | | | | | |
| Class eg:y | | | | | | | |
| Total | | | | | | | |
| Total as a % of Total Voting rights | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. Of Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as | | | | | | | |

| | | | | | | | |
|--|-----|--------|-------|-------|---|---------|----------|
| a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0 | 0.23 | 0.01 | 0.02 | 0 | 0.68 | 7.65 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 494 | 414188 | 13351 | 42592 | 1 | 1236314 | 13994277 |


 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

| Any Other (specify) | |
|---|----------|
| Searial No. | |
| Category | |
| Name of the Shareholders (I) | |
| PAN (II) | Total |
| No. of the Shareholders (I) | 1748 |
| No. of fully paid up equity shares held (IV) | 15701384 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 15701384 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 8.58 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | |
| Class eg: y | |
| Total | |
| Total as a % of Total Voting rights | |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. Of Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) | 8.58 |

| | |
|--|----------|
| + (X) As a % of (A+B+C2) | |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 15701217 |


For OMAXE LTD.
Add. Vice President
& Company Secretary

